




ONE
OUR NATION'S ENERGY
FUTURE



**3rd Annual ONE Future
Methane and Climate Strategies
Workshop**

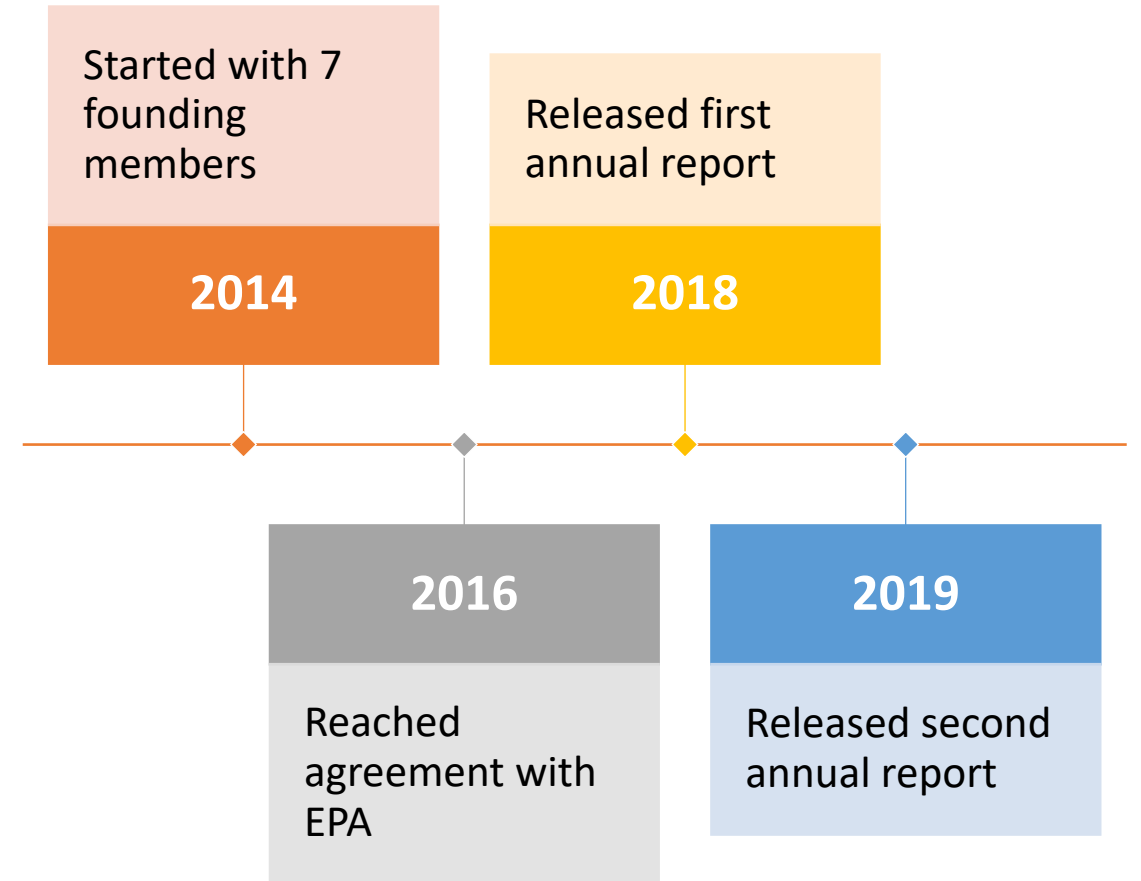
2020 ONE Future Milestones

2020 Annual Report
Results

Membership Update

Results of NETL
Study

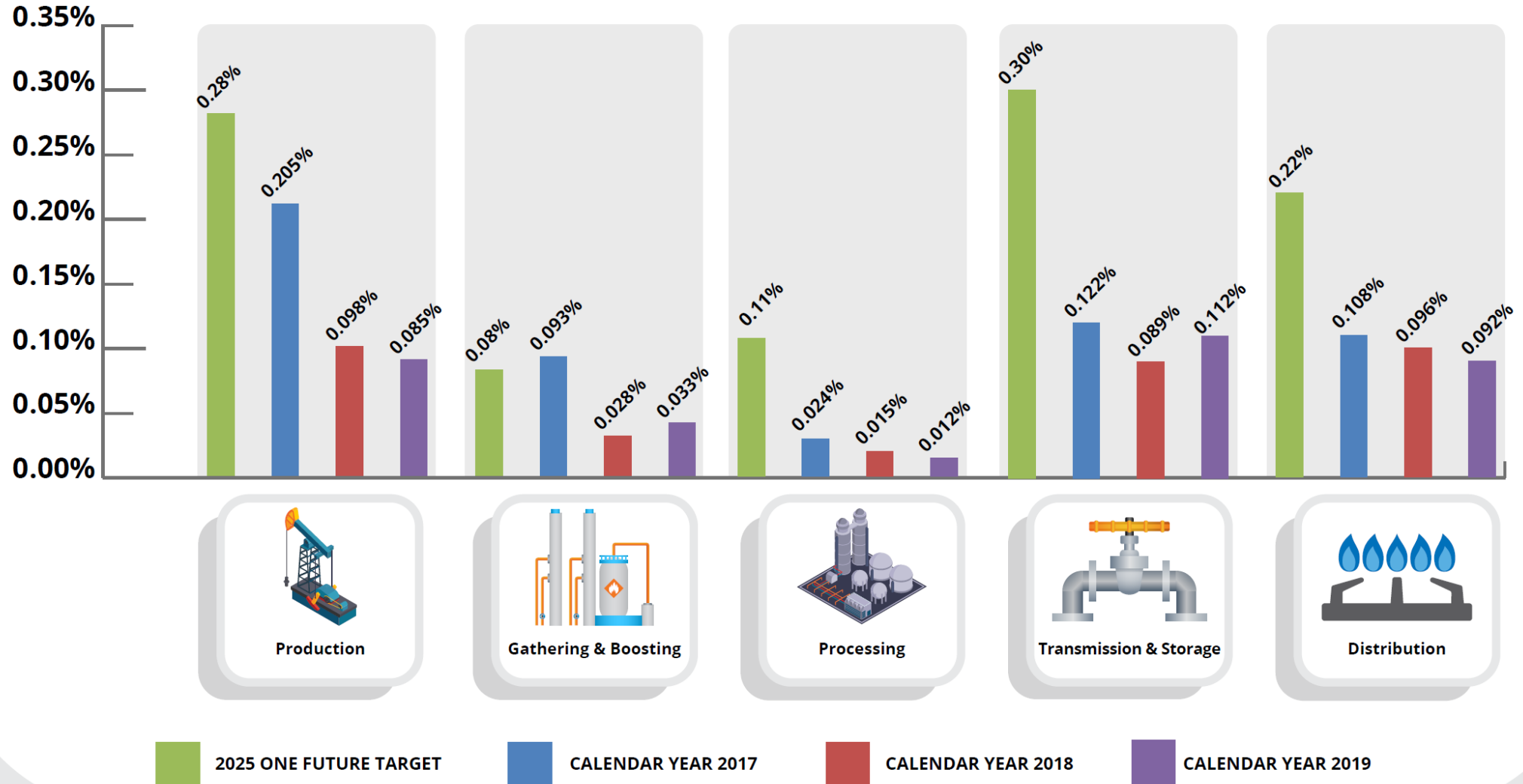
ONE Future Timeline



2020 Annual Report Results

- ONE Future's 2019 Methane Intensity level was 0.334%
- ONE Future members achievement is 67% better than the 1% goal set for 2025
- Slight increase year over year 0.334/0.326
 - 24 members reporting in 2019 vs. 17 in 2018
- Reinforces value of company specific reductions vs one size fits all approach

ONE FUTURE 2025 SECTOR TARGETS AND 2017, 2018, AND 2019 EMISSION INTENSITY RESULTS BY SECTOR FOR THREE YEARS OF REPORTING



Membership Growth

- ONE Future has increased its membership to 32 members with 12 of those joining this year. That compares to 5 new members in 2019
- ONE Future members represent:
 - 16% of natural gas produced in the US
 - 8% of the natural gas processed in the US
 - 16% of the natural gas that goes through gathering and boosting
 - 57% of the transmission pipeline mileage
 - 18% of the gas delivered by local distribution companies

ONE Future Members



NETL Study

- Collaborated again with NETL for a Phase 2 study which was released in July
- Phase 1 used 2016 ONE Future data to create a methane emission profile along the ONE Future natural gas value chain and compared that to the US natural gas value chain
- Phase 2 used 2017 data and regionalized the emission profile
- In both cases NETL provided potential opportunities for emission reductions using the ONE Future protocol

NETL Study Phase 2

- The results of the study have helped ONE Future validate the success of the ONE Future protocol
- The study also highlighted emission reduction opportunities by region allowing member companies to focus resources in the most cost-effective reductions
- Report can be accessed on our website www.onefuture.us under the Resources and then Reports buttons



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Q&A